

## **Voluntary Contributions to Annuity Savings Account**

State Form 50895 (R/7-04)

Approved by the Indiana State Board of Accounts, 2004

**INSTRUCTIONS:** 

- 1. Please TYPE or PRINT.
- 2. Complete all information.
- 3. Return the completed form directly to your payroll administrator.

Indiana State Teachers' Retirement Fund 150 West Market Street, Suite 300 Indianapolis, IN 46204-2809 Telephone: (317) 232-3860 / (888) 286-3544 Home Page: http://www.in.gov/trf

## PRIVACY NOTICE

Your TRF number is required on this form. Without it your form cannot be processed. To obtain your number, send us a written request including your social security number, date of birth, current address, and signature. We will mail you the information.

Address (number and street)  New Address  VOLUNTARY CONTRIBUTION  These contributions are limited to ten-percent (10%) of your compensation per pay period.  These contributions do not affect your three-percent (3%) mandatory employee contribution.  These contributions are post-tax and remain as taxable income for tax purposes.  This contribution level direction may be changed at any time in the future.  PLEASE SELECT THE ADDITIONAL PERCENTAGE OF COMPENSATION THAT YOU WISH TO CONTRIBUTE TO YOUR ANNUITY SAVINGS ACCOUNT ALONG WITH YOUR THREE-PERCENT (3%) MANDATORY CONTRIBUTION: (DARKEN THE CORRESPONDING CIRCLE)  1%  2%  3%  4%  5%  6%  7%  8%  9%  10%  ENDING VOLUNTARY CONTRIBUTIONS
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6% 7% 8% 9% 10% O
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ENDING VOLUNTARY CONTRIBUTIONS
ENDING VOLUNTARY CONTRIBUTIONS
I hereby elect to cease making voluntary contributions to my annuity savings account.
SIGNATURE
I hereby revoke any previous voluntary contribution directions.
I understand that these voluntary contributions are post-tax and remain as taxable income for tax purposes.
Signature Date

RETURN THIS FORM DIRECTLY TO YOUR PAYROLL ADMINISTRATOR.